

ALMONDS+ LLC
(A Permanent Crops Fund)

Grow With Us!

Eight Reasons to Invest in Almonds –
Agricultural Commercial Real Estate
with Crawford Park

Almonds in Shell
and Almond Orchard
Courtesy of California Almonds,
The Almond Board of California



SECURITIES OFFERED THROUGH STRATEGIC CAPITAL INVESTMENTS, LLC. MEMBER FINRA/SIPC. DISCLAIMER: PRIVATE SECURITIES OFFERINGS MAY HAVE A LONG HOLDING PERIOD, BE ILLIQUID, AND CONTAIN A HIGH DEGREE OF RISK. INVESTORS MUST BE ABLE TO AFFORD THE LOSS OF ALL OF THEIR PRINCIPAL.

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(A Permanent Crops Fund)

Deal Terms

Almonds + LLC offers a minimum of 100 units (\$5.0 million) and a maximum of 600 units (\$30.0 million) of membership interests to accredited investors.

SUBSCRIPTION PRICE:

\$50,000 per Unit

USE OF PROCEEDS:

Acquisition of California farmland for permanent crops, primarily almonds.

MEMBERS' DISTRIBUTION WATERFALL

First Return of Available Cash Flow in respect of any Crop Year of:

1. six percent (6%) per annum during the period from the date of a Member's purchase of Units through and including December 31, 2021;
2. seven percent (7%) per annum during the period from January 1, 2022 through and including December 31, 2024; and
3. eight percent (8%) per annum subsequent to December 31, 2024.
4. The Company will establish a reserve fund sufficient to pay anticipated First Return distributions for two (2) years, in part or in whole.

Available Cash Flow from Operations shall be distributed:

First, to the Members until each Member has received their unpaid First Return for the Crop Year; and Thereafter, (i) seventy percent (70%) to the Members and (ii) thirty percent (30%) to the Manager.

Available Cash Flow Resulting from Capital Events shall be distributed:

First, to the Members until each Member has received aggregate distributions equal to their unpaid First Return; Second, to the Members until no Member has any remaining Net Capital Contributions; and Thereafter, (i) seventy percent (70%) to (i) the Members and (ii) thirty percent (30%) to the Manager.